European Small and Mid Cap Conference

Luxembourg, 7 November 2019

ESMIC

The 2019 European Small and Mid Cap Conference in Luxembourg will be held in cooperation with IVIC, the International Value Investing Conference.

We will bring exceptional small and mid-cap investment opportunities to an international audience of renowned value investors.

Don't miss your chance to be there!

Location, Date & Time

DoubleTree by Hilton 12 Rue Jean Engling 1466 Luxembourg Luxembourg

7 November 2019

Registration: 8.30 a.m. - 9:00 a.m.

Conference: 9:00 a.m. - 5:00 p.m.

Lunch: 12:00 p.m. - 1:00 p.m.

Information & Registration

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Presented by:

Renell Bank

Organised by:

/|AlsterResearch

K RAKAUER Management GmbH

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The European Small and Mid Cap Conference (ESMiC) offers investors, analysts and journalists the opportunity to get to know a broad spectrum of European and international companies in a stylish and relaxed atmosphere.

C-Level management will present the equity story of "their" company in individual (1 on 1) and small group discussions (roundtables).

Fees

Attendance of ESMiC for visitors is free of charge.

However, space is limited. So please register by sending us an e-mail or just give us a call to claim your free ticket. Please also indicate which companies you would like to talk to individually (1on1) or meet for a roundtable discussion.

Hotel

For our visitors, we have a special company rate for guest rooms. Please indicate on your registration if you are interested in a stay at the location. We will contact you with an interesting offer. This service is subject to availability.

Featured companies

Deep-South Resources Inc.

Deep-South Resource is a mineral exploration company, actively involved in the acquisition, exploration and development of major mineral properties in Africa. Its growth strategy is to focus on the exploration and development of quality assets, in significant mineralized trends, close to infrastructure, in stable countries. The company holds 100% of the Haib Copper deposit in the south of Namibia, the oldest porphyry deposit in the world and one of the largest in Africa.



Country: CAN | Market capitalization: ca. EUR 2.95m | ISIN: CA24378W1032

Endeavour Silver Corporation

Endeavour Silver Corp. is a mid-tier precious metals mining company listed on the NYSE:EXK and TSX:EDR. Endeavour owns four high-grade, underground, silver-gold mines in Mexico. Endeavour has a compelling pipeline of exploration and development projects to facilitate its goal to become a premier senior silver producer.



Country: CAN | Market capitalization: ca. EUR 277.7m | ISIN: CA29258Y1034

EnWave Corporation

EnWave Corporation is an equipment manufacturer based on the Radiant Energy Dehydration (REV™), which is a rapid, low temperature drying method that maintains the product's colour, flavour, and nutrients during the drying process. The patented vacuum-microwave technology enables uniform drying with flexible moisture content unattainable with Freeze Drying or Air Drying.

Country: CAN | Market capitalization: ca. EUR 127.1m | ISIN: CA29410K1084

Palfinger AG

Established in 1932, PALFINGER stands for the most innovative, reliable and cost-effective lifting solutions for use on commercial vehicles and in the maritime field. The core product is the Loader Crane. The company is the world market leader in this segment with more than 100 models. The PALFINGER Group is 58 per cent owned by the Palfinger family and SANY Germany GmbH owns 7.5 per cent of the shares. Free float is about 34.5 per cent.

Country: AUT | Market capitalization: ca. EUR 889.7m | ISIN: AT0000758305

S IMMO AG

S IMMO AG is a real estate investment company with its head office in Vienna. Since 1987, we have been listed on the Vienna Stock Exchange. We invest exclusively in the European Union with a focus on capital cities in Austria, Germany and CEE. Over 70% of our property portfolio consists of offices, shopping centres and hotels. The remainder comprises residential properties.

SIMMO

PALFINGER

Country: AUT | Market capitalization: ca. EUR 1.46b | ISIN: AT0000652250

Traumhaus AG

Traumhaus AG is an established supplier of standardised terraced houses built in serial solid construction (masonry construction). This is associated with a high level of standardisation, which reduces costs and construction time and increases quality. The enterprise ranks among the ten largest manufacturers of terraced houses in Germany. The aim is to grow strongly within the next few years and to be among the top three.



Country: GER | Market capitalization: ca. EUR 69.1m | ISIN: DE000A2NB7S2

UniDevice AG

UniDevice AG is a B2B broker for communication and entertainment electronics with a focus on high-priced smartphones from leading manufacturers such as Apple and Samsung. In this market, the Berlin-based company is the first in Germany to specialize in international B2B brokerage. Its customers include mobile service providers as well as wholesalers and retailers. Risks are minimized by fast stock turnover and immediate payment.



Country: GER | Market capitalization: ca. EUR 22.4m | ISIN: DE000A11QLU3

Villeroy & Boch AG

Villeroy & Boch is one of the world's leading premium brands for ceramic products. The family business, which was founded in 1748 and is head-quartered in Mettlach/Germany, stands for innovation, tradition and exceptional style. As a renowned lifestyle brand, Villeroy & Boch offers products from the sectors Bathroom and Wellness and Tableware, and is active in 125 countries.



Country: GER | Market capitalization: ca. EUR 181.9m | ISIN: DE0007657231

VST BUILDING TECHNOLOGIES AG

The company is a leading international provider of technology solutions for building construction with the highest level of competence in the field of composite formwork technology and over 15 years of experience. The innovative, patent-protected VST construction technology with clear ecological and economic advantages compared to conventional construction methods, is mainly used in residential construction.



Country: AUT | Market capitalization: ca. EUR 21.4m | ISIN: AT0000A25W06

Contact

For more details, to make a reservation or to claim your free visitor ticket please contact:

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Fax/E-mail form

You can use the following form for your fax/e-mail order:

Name/company*:

E-mail or phone*:

I am interested in the following...

1 on 1 - Interviews

- o Deep-South Resources Inc.
- o Endeavour Silver Corporation
- EnWave Corporation
- o Palfinger AG
- o S IMMO AG
- o Traumhaus AG
- UniDevice AG
- Villeroy & Boch AG
- VST BUILDING TECHNOLOGIES AG

Roundtables

- o Deep-South Resources Inc.
- o Endeavour Silver Corporation
- o EnWave Corporation
- o Palfinger AG
- o S IMMO AG
- o Traumhaus AG
- UniDevice AG
- Villeroy & Boch AG
- O VST BUILDING TECHNOLOGIES AG

*required



Renell Bank is an independent, traditional and consistently growing private bank with an excellent reputation and an experienced team.

Renell Bank has been advising companies and investors for more than 30 years.

They offer their national and international clients services in the sectors of Capital Markets and Strategic Advisory, Designated Sponsoring, Order Book Management/Specialist and Financial Commission Business, being licensed to the Frankfurt stock exchange, the Düsseldorf stock exchange, Berlin securities exchange and Swiss stock exchange as a specialist/lead broker.

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/ AlsterResearch

AlsterResearch, founded in 2006, sees itself as a link between listed companies and investors.

Since 2015 they have been the exclusive equity research partner of Norddeutsche Landesbank (NORD/LB) and as such cover around 70 international mid and large caps (with a focus on Europe and the USA) for the majority of German savings banks. Under its own label, AlsterResearch also analyses a number of small and micro caps (with a focus on Germany).

In addition to its wide-ranging and continuous research coverage, AlsterResearch provides direct access for investors, e.g. with roadshows or by organising investment conferences.

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K RAKAUER Management GmbH

Krakauer Management GmbH is based on two pillars: Roadshows in Europe and Canada, as well as Wealth Management.

The company arranges one on one meetings and group presentations mainly for small and mid cap companies listed at the Vienna Stock Exchange, introducing them to advisors, asset managers, banks, family offices, insurance companies and other stakeholders.

Krakauer also offers exclusive partnerships with asset managers and efficient and cost-effective ways to distribute investment products to qualified investors.

In cooperation with its German partner WBS Hünicke Vermögensverwaltung, Krakauer also offers discretionary and advisory asset management, mainly equity and bond, but also alternative asset classes.

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GoingPublic — Magazin

For more than 20 years, "GoingPublic", the leading media platform for IPOs in German-speaking Europe, has stood for the premier class of corporate finance business.

Launched as an IPO magazine on the threshold of the IPO boom between 1998 and 2000, the magazine has gone through a series of capital market cycles. The GoingPublic magazine presents itself today as a modern capital market magazine for issuers and investment professionals. It highlights current Goingand Being-public trends and presents all relevant capital market innovations.

In addition, the magazine sees itself as the most important platform and mediator between issuers, institutional investors, service providers and the financial community.

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